



**FRANKLIN  
FAMILY  
EYE CARE**

We are pleased to welcome you to Franklin Family Eye Care. Please take a few moments to fill out this form as completely as you can. If you have questions, we will be glad to help you. **Please present your insurance cards.**

**Patient Information**

First Name: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_

Nick Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_ Sex:  M  F

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Day: \_\_\_\_\_ Cell: \_\_\_\_\_ **Text Reminders:  Y  N**

Email: \_\_\_\_\_ **Preferred method of contact?  Text  Email  Phone**

**Marital Status:  S  M  W  D** **Preferred Language: \_\_\_\_\_** **Ethnicity:  Hispanic  Non-Hispanic**

**Race:  American Indian or Alaskan Native  Asian  Native Hawaiian or Pacific Islander**

**Black or African American  White or Caucasian**

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Referred by: \_\_\_\_\_ Emergency Contact Person: \_\_\_\_\_

Relationship: \_\_\_\_\_ Emergency Contact Phone: \_\_\_\_\_

**Insurance Information**

**Vision Insurance**

Vision Plan Name: \_\_\_\_\_ Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_

ID#: \_\_\_\_\_ SS#: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

**Medical Insurance**

Primary Insurance: \_\_\_\_\_ Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_

ID#: \_\_\_\_\_ SS#: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_

ID#: \_\_\_\_\_ SS#: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

**Responsible Party Information**

*\*\*Fill out if different than the patient information above.\*\**

Full Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

SS#: \_\_\_\_\_ Sex:  M  F Relation to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Day: \_\_\_\_\_ Cell: \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Patient, Guardian, or Authorized Representative

# Patient Health History

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Last Eye Exam: \_\_\_\_\_

## **Eye Health History:** (Please check all that apply)

### **What problems are you currently having?**

- Blurred Vision
- Halos/Glare
- Redness
- Flashes/Floating Spots
- Burning
- Peripheral Vision Loss
- Itching/Watering
- Double Vision
- Discharge
- Headaches
- Pain/Soreness
- Contact Lens Problems

Other: \_\_\_\_\_

### **Do you have any of these ocular conditions?**

- Cataract
- Glaucoma
- Macular Degeneration
- Retinal Detachment
- Blindness
- Corneal Dystrophy
- Dry Eye
- Lazy Eye
- Crossed Eyes
- Retinitis Pigmentosa
- Melanoma of the Eye

Other: \_\_\_\_\_

**Do you wear glasses?**  Y  N

**Do you wear contact lenses?**  Y  N     **If no, have you worn contact lenses in the past?**  Y  N

**Please list and explain any eye injuries, surgeries, or infections:** \_\_\_\_\_

## **Medical Health History:** (Please check all that apply)

- | CARDIOVASCULAR                      | ENDOCRINE                              | PSYCHIATRIC                            | NEUROLOGICAL                             | MUSCULOSKELETAL                         | OTHER                                     |
|-------------------------------------|--|--|--|---|---|
| <input type="radio"/> Heart Disease | <input type="radio"/> Diabetes Type 1  | <input type="radio"/> Depression       | <input type="radio"/> Cerebral Palsy     | <input type="radio"/> Parkinson's       | <input type="radio"/> Crohn's Disease     |
| <input type="radio"/> Stroke        | <input type="radio"/> Diabetes Type 2  | <input type="radio"/> Anxiety          | <input type="radio"/> Multiple Sclerosis | <input type="radio"/> Arthritis         | <input type="radio"/> Rosacea             |
| <input type="radio"/> Hypertension  | <input type="radio"/> High Cholesterol | <input type="radio"/> Bipolar Disorder | <input type="radio"/> Migraines          | <input type="radio"/> Osteoporosis      | <input type="radio"/> Colitis/Sarcoidosis |
|                                     | <input type="radio"/> Thyroid Disease  |  | <input type="radio"/> Fibromyalgia       | <input type="radio"/> Myasthenia Gravis | <input type="radio"/> Sjogren's           |
|                                     |  |  |  |   | <input type="radio"/> Weight loss/gain    |
|                                     |  |  |  |   | <input type="radio"/> Asthma              |

Other: \_\_\_\_\_

Are you pregnant?  Y  N

**Diabetic Patients:** Last A1C: \_\_\_\_\_ Recent Blood Sugar Reading: \_\_\_\_\_ Year of Diagnosis: \_\_\_\_\_

Range of Blood Sugar: \_\_\_\_\_

**Please list past surgeries:** \_\_\_\_\_

**Medications (Systemic and Ocular):** (Please list all or provide a written list to the front desk/technician)

**Allergies to Medications:** \_\_\_\_\_

**Pharmacy and Location:** \_\_\_\_\_

**Family Medical/Ocular History:** (Please indicate MOTHER, FATHER, PATERNAL or MATERNAL GRANDPARENT)

Glaucoma \_\_\_\_\_  Cataract \_\_\_\_\_  Retinal/Macular Disease \_\_\_\_\_  Retinal Detachment \_\_\_\_\_

Diabetes \_\_\_\_\_  Stroke \_\_\_\_\_  Cancer \_\_\_\_\_

**Social History:** Sexually Transmitted Disease?  Y  N

Blood Transfusions?  Y  N

Nicotine Products Use?  Y  N

Alcohol Use?  Y  N

Narcotic Use? (Pain Med, Marijuana/Heroin)  Y  N



# Retinal Exam Informed Consent Agreement

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

A complete examination of the eye cannot be accomplished without an examination of the fundus (the inside part of your eye). To accurately assess eye health and screen for potentially vision-threatening conditions, viewing the retina is important.

You have two options to allow us to examine the health of your retina: Dilation and OPTOS OptoMap.

*Option 1:*

**DILATION:** There is no charge for dilation which is included free of charge with your yearly comprehensive eye exam. To dilate the eyes, the technician or doctor will put dilating drops into the eyes and wait for dilation to take place, which will usually take 10-20 minutes. The main side effects of the drops include blurry vision, light sensitivity, and inability to focus on your near vision for about 3-4 hours. As with all medications, rare but more serious side effects can also occur. We recommend that you have a driver present for dilation, and it is possible to reschedule the dilation (within 30 days) if today is not convenient.

I **DO** want to have my eyes dilated. \_\_\_\_\_ (initial)

*Option 2: Recommended by our doctors.*

**OPTOS OptoMap:** The OPTOS digital retinal imaging system allows a 200-degree view of the retina. In a matter of minutes, a high-resolution photo of your retina will be generated. No drops or medication will be needed to perform this procedure. This is the method recommended by all our doctors. There is a brief, very bright light when the image is captured. The benefits of examination with OPTOS are:

1. This is a non-drug method of examining the eye, so there are no drug side effects. Vision will not be affected as it would be with dilating drops.
2. OPTOS captures an image of a wider view of the retina not obtainable with dilation all at once.
3. Photos are stored in your medical record so they can be compared from year to year to assess for slight changes, which could be the beginning or progression of eye diseases.
4. Shorter visit time.

**The charge for this service is \$39 and is NOT covered by insurance.**

I **DO** want OPTOS imaging preformed (for a charge of \$39). \_\_\_\_\_ (initial)

Signature: \_\_\_\_\_

Patient or Guarantor

Date: \_\_\_\_\_



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## Care and Communication Preferences and Authorization

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**“Our Focus is You!”** - your health, your time, and your convenience. To meet this goal, we offer our patients different ways to participate in their eye care while still protecting their privacy. With your permission, we may disclose your **health information** and/or **products** to a family member or other person you identify. **We will not discuss any information regarding you or your protected health information or release any products to an individual who is not listed below.** This does not apply to information sent to any entity for payment or treatment. This authorization may be changed by you at any time by submitting a written request to our office.

I authorize *Franklin Eye Care, PLLC* to release **health information** about my eye care to the following individuals. (N/A if no-one):

**Name**

**Relationship**

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

I authorize *Franklin Eye Care, PLLC* to release **products- written prescriptions, receipts, glasses, and/or samples** to the following individuals. (N/A if no-one):

**Name**

**Relationship**

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

### **Communication:**

We must communicate with our patients regarding appointment reminders, glasses and contact lens notifications, and other pertinent information by **text, email, and phone calls**. We make every effort to communicate only necessary or helpful information. You may opt out of any method in writing or by opting out of the message sent at any time.

Please list the cell number and email address you would like for us to use.

**Cell (Text):** \_\_\_\_\_ **Email:** \_\_\_\_\_

Your signature below indicates you have read, understood the above. It is your responsibility to notify *Franklin Eye Care, PLLC* of any changes.

**Patient or Guarantor Signature:** \_\_\_\_\_

### **Notice of Privacy Practices**

The signature below indicates that I have been provided with a copy of the Notice of Privacy Practices for the authorized party listed above and have read and understood its content.

**Signature of Patient or Authorized Representative:** \_\_\_\_\_

**Date:** \_\_\_\_\_





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## Financial & Insurance Authorizations Financial/Medical Release

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**INSURED PATIENT POLICY:** Patients must bring all insurance plans to our attention for verification before receiving services/products. *Franklin Eye Care, PLLC* must have a copy of the most current insurance information or card. **It is the patient's responsibility to know their plan. The insurance policy is a contract between the patient and his/her insurance company.** If you have given us all the required information and we are a participating provider, we will submit charges to your insurance company. Please be aware that some services provided may be considered as **"non-covered"** according to your policy or eligibility. If a service is "non-covered," *you are responsible for payment.* As a service to you, we will contact your insurance company to estimate their payment. It is essential to know that any information given over the phone cannot be guaranteed and is only an estimate. On the day of your exam, **we require that you pay the estimated difference between the insurance estimate and the provider charges.** Once your insurance has paid, if there is a credit or balance on your account, our office will mail you a refund check or statement.

**INSURANCE SIGNATURE ON FILE:** I certify that the information given by me in order to file my visit with my insurance company or Medicare is true and correct. I authorize my doctor to act as my agent to obtain payment of my insurance or Medicare benefits. **I authorize any holder of medical information needed to determine these benefits and to process any claim to release it. I request that payment of authorized Medicare or other insurance benefits be made on my behalf to *Franklin Eye Care, PLLC*, or Dr. Jon Franklin for services and materials they furnish to me. I understand that Medicare does not pay for routine services or materials.** Materials such as eyeglasses or contact lenses may be considered a one-time benefit after cataract surgery; otherwise, I am responsible for all material charges. **\*\*Medicare does not cover service CPT 92015** (part of the vision analysis and evaluation which determines your need for eyeglasses). I will be responsible for paying this fee. A photocopy of this assignment is as valid as the original.

**AUTHORIZATION:** I hereby give my consent to the doctors, staff, and associates of *Franklin Eye Care, PLLC*, to provide eye care services to myself and my family. I understand and agree (**regardless of my insurance status**) that **I am ultimately responsible for the account's balance.** I understand that the staff of *Franklin Eye Care, PLLC*, will make efforts to determine all amounts due at the time of service. However, the insurance company may send an explanation of benefits which may result in a balance due from me. My signature below indicates that I understand and agree with these policies. This assignment will remain in effect until revoked by me in writing. A copy of this policy will be provided to me at my request.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Patient or Guarantor**